October 9, 2019

Virtual AskQC Office Hours
1, 2, 3, 4, 5: Everything you wanted to know about stats but were afraid to ask

OCLC Metadata Quality

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Housekeeping

- This session is being recorded

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- All session recordings, slides, and notes are available at oc.lc/askqc

Housekeeping

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- After the session you will be directed to a quick, optional survey

Virtual AskQC Office Hours
feedback survey

Please take moment to provide feedback on today's office hour session. The responses are for informational purposes only and optional. Thank you for attending today's session!

1. Did you find today's session useful?
  ○ Yes
  ○ No
  ○ Sort of

2. Why did you choose the answer you did in question 1?
  [Enter your answer]

3. Are there topics you would like us to cover in the future?
  [Enter your answer]

Special note

A second session on this topic will be offered on October 23 at 4 PM Eastern.

Registration is available at oc.lc/askqc

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On the call today

Charlene Morrison
Database Specialist II

Patty Treboni
Database Specialist II

Cynthia Whitacre
Senior Metadata Operations Manager

Robin Six
Database Specialist II

Shanna Griffith
Database Specialist II

Laura Ramsey
Senior Metadata Operations Manager

**Robert Bremer**
Senior Consulting Database Specialist

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**RETRIEVING INSTITUTION OR INDIVIDUAL LIBRARY STATISTICS FOR CONNEXION TRANSACTIONS**

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Hello everyone, in this part of the discussion I will explain how to retrieve statistics for your library's Connexion transactions or find your individual statistics.

Accessing OCLC Usage Statistics

http://www.stats.oclc.org
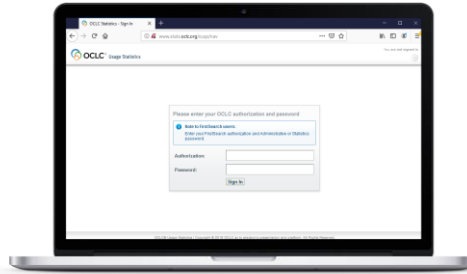
Using the link above, adding your personal OCLC authorization and password, or any of your institution's authorizations will give you access to all available reports for your institution.
For now we will focus on Connexion.
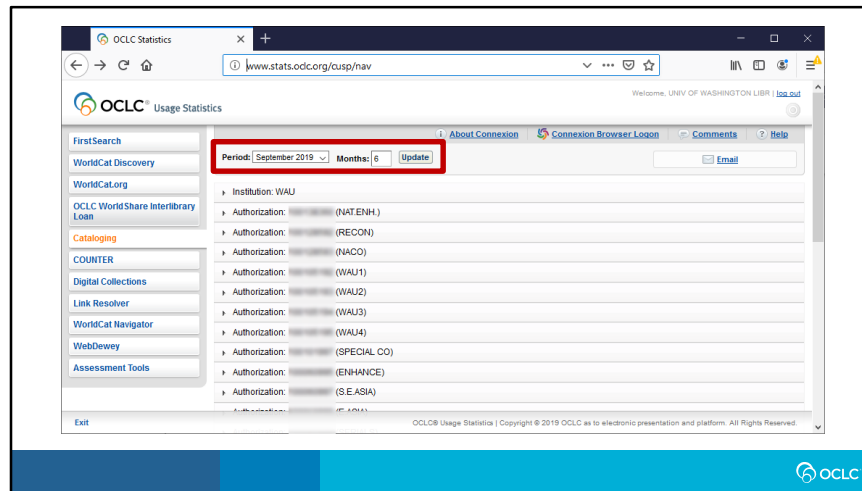
I would like to say thanks to the University of Washington Library for kindly letting us use their statistics in the examples.

Statistics are usually viewable by the third calendar day of the following month.

In this example September 2019 statistics were available to view September 2

Select the appropriate reporting period to see a list of reports available for that time

The default selection shows the history of the past 6 months, but you can choose to see the past 12 months by updating the search
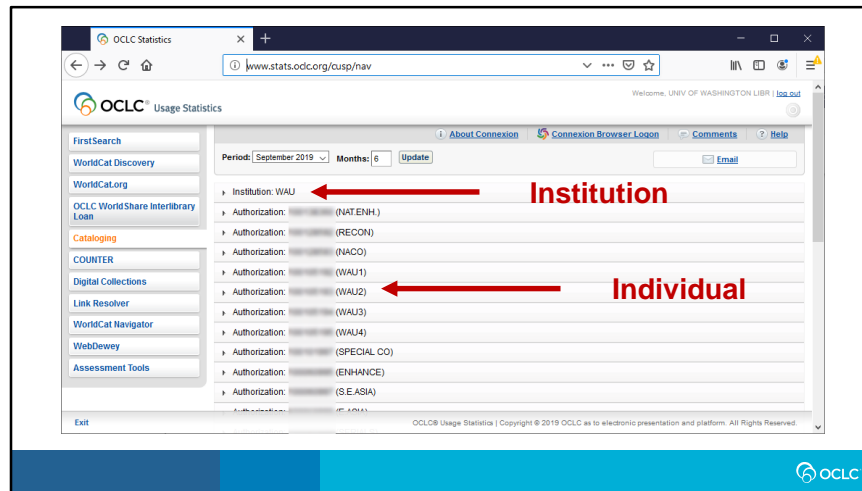
Click on the report group name (example: Institution : WAU) or the arrow before the authorization and password to expand the list of reports available under that grouping.
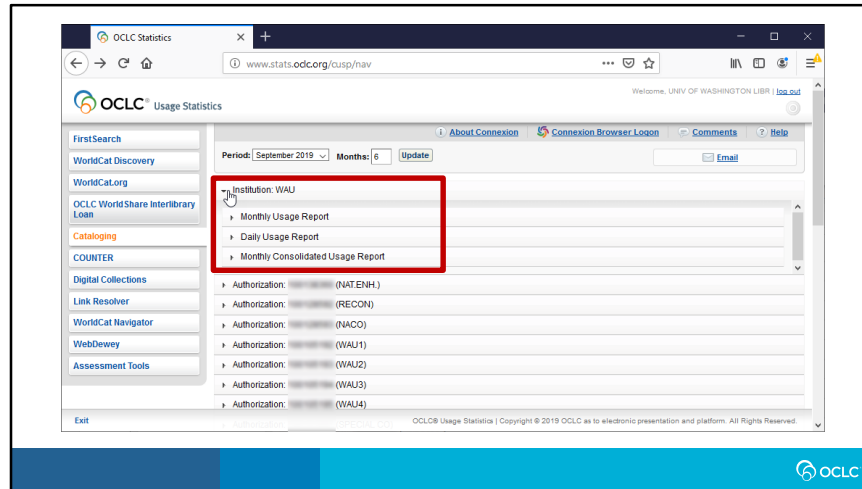
Select a report to view from the reports listed.

From the Institution monthly statistics choices, I have chosen to view more detailed information on WorldCat Record Actions by clicking on the hyperlink in the table.
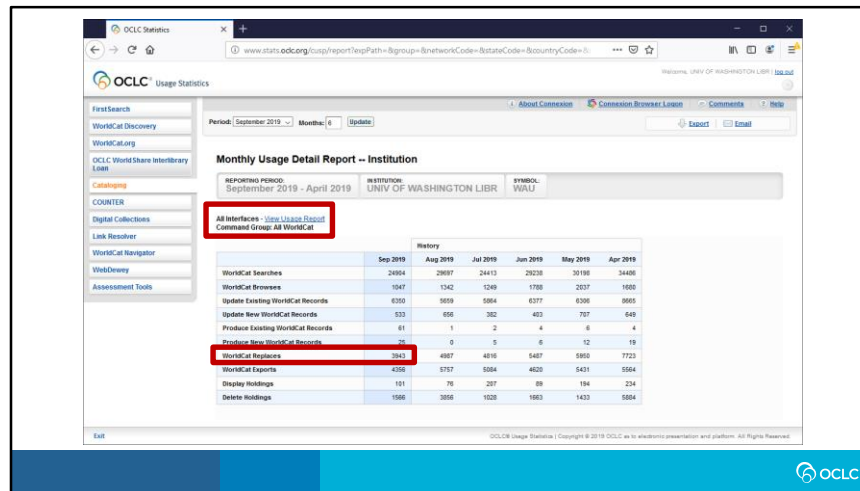
Now each action is broken down and I can see that 3,943 WorldCat records were replaced in September.

Here we have a list of available individual monthly statistics choices for each available Authorization numbers for that institution.
Selecting only one authorization by Monthly Usage, we can choose to see, for example the Authority record actions
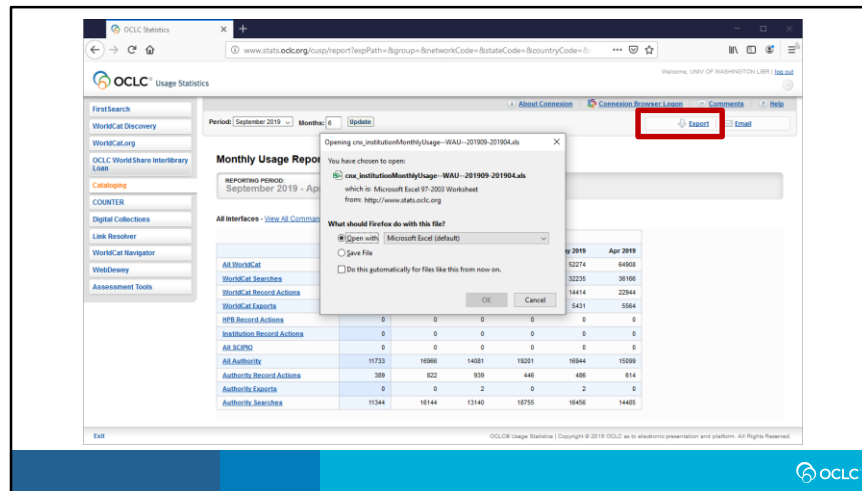
Print reports
Select the landscape print format from your browser's Print option for best results.
Export reports
An Export button appears at the top right of each report screen once the report is open. Clicking the button pops up a File Download box with the options of Open, Save, Cancel, and More Info.
Clicking Open will open the file in Microsoft® Excel. From there you can organize the data to fit your needs. To save the file, click File, Save or Save As, then select the desired directory/folder. Make sure the file type is Microsoft Excel Workbook (*.xls) before saving.
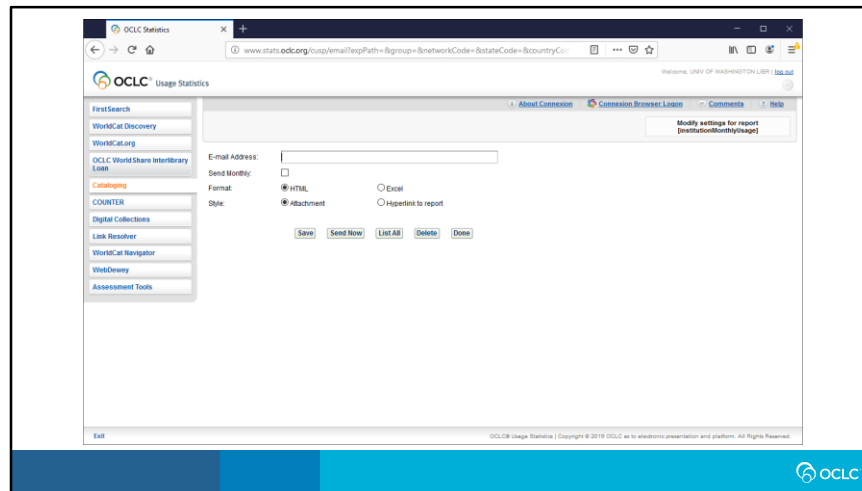
E-mail reports
An Email button appears at the top right of each report screen once the report is open. Clicking the button takes you to a screen where you can choose to send the report to one or more designated e-mail address(es).

The E-mail button can also be used to set up an automatic e-mail feature that will send your designated reports on a monthly basis to the e-mail address(es) that you specify.

Reports that you designate will be automatically e-mailed when the statistics for the previous timeframe become available.

You can set up an unlimited number of reports to be e-mailed.

You can specify the format of the e-mailed report: HTML or Microsoft Excel.

You can view a list of all of your designated e-mail reports by clicking List All.

The list of e-mail reports is based on the authorization you used to access reports.

Help
Click the Help button on the top right of any screen to view help.

RECORD MANAGER STATISTICS

This Photo by Unknown Author is licensed under CC BY-NC-ND

Statistics for Record Manager are accessed in a different place than the statistics for Connexion. To get to the statistics for Record Manager, one needs to log into their WorldShare account. Anyone with a cataloging subscription may get a WorldShare account to use Record Manager. If you need more information on how to do that, contact OCLC Support.
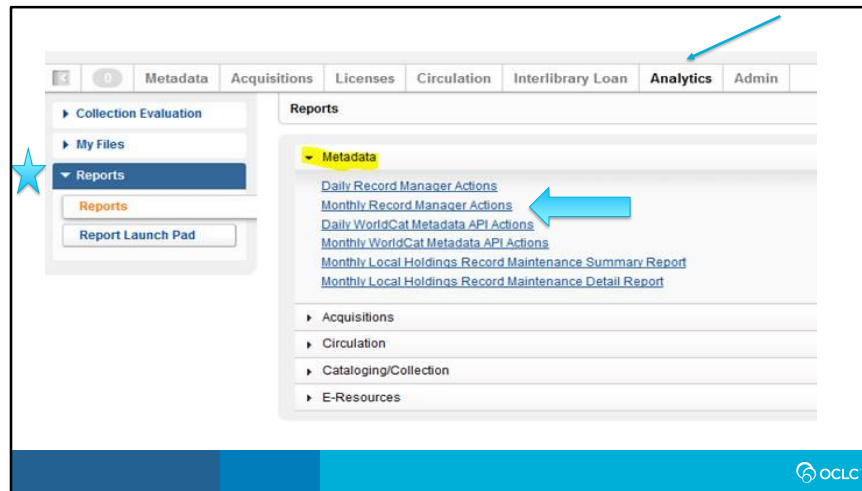
Once logged into WorldShare, go to the Analytics tab (noted by the blue arrow at the top of the screen). Then select reports over in the left column. The blue star is next to Reports. Then select Metadata (highlighted in yellow) and the list of statistical reports available appears. Then select whichever report you'd like. We're going to look at *Monthly Record Manager Actions* (noted by the solid arrow in the middle of the screen).

On this Monthly Record Manager Actions screen you may select the period of the report. You can select one month or multiple months. The arrow shows you that only one month of September 2019 was selected in this case. Under Data Type in the middle of the screen you see the different types of data for which reports are available for the OCLC test symbol TS249. That includes bibliographic records and 2 different types of authority records.. You'll see the totals of actions over at the right of the screen. There are only 2 actions for bibliographic records in this case.
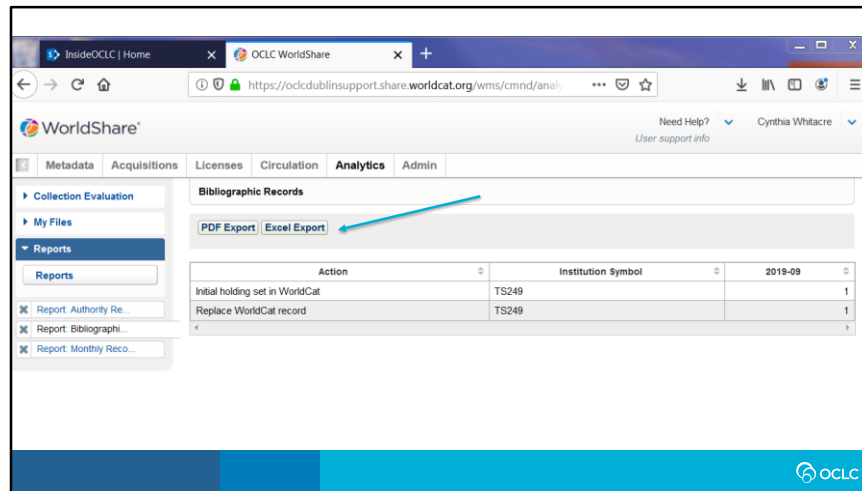
Here's a look at that bibliographic records report with the 2 actions, one for setting holdings and another for replacing a record. While there are not many actions for this test account, the report will show you any actions like setting holdings, replacing records, exporting records, creating new records and so on. The arrow points to the download options of PDF or Excel for the report, if you wish to download the information.
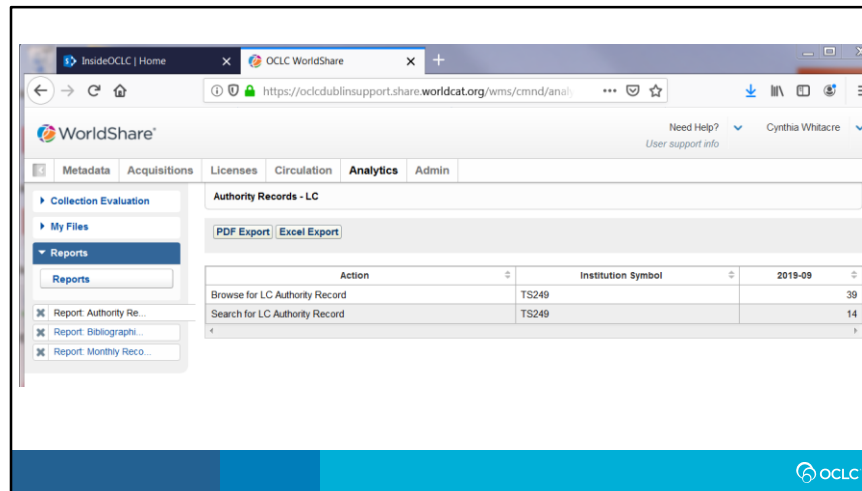
Here's a look at the Authority Records-LC report. If this were an account doing NACO work, there would be other actions like creating or editing records. But, as this TS249 account is not a NACO participant, it shows browsing and searching done in the LC authority file.

And, that's it for Record Manager statistics.

ENRICHMENT & MERGE STATS

FY19 WorldCat bibliographic record enrichment

3,017,334 + 86,058,044 = 89,075,378

Community replaces / OCLC replaces / All enrichment and replaces

This data represents the cooperative effort by the community and OCLC to enhance WorldCat bibliographic data through enrichment and replacements of records.

FY19 WorldCat merge transactions

Member merge transactions

DATE	Member merges	OCLC merges	All manual merges
July 2018	834	1,722	2,556
August 2018	823	14,614	15,437
September 2018	628	19,905	20,533
October 2018	920	1,138	2,058
November 2018	774	1,265	2,039
December 2018	993	21,898	22,891
January 2019	1,094	12,208	13,302
February 2019	1,421	39,122	40,543
March 2019	1,711	66,959	68,670
April 2019	1,447	144,459	145,906
May 2019	1,380	11,616	12,996
June 2019	1,374	2,204	3,578
Total	13,399	337,110	350,509

DDR records processed and removed

DATE	DDR total processed	DDR removed
July 2018	11,288,638	766,417
August 2018	10,225,237	699,017
September 2018	5,555,747	705,424
October 2018	9,743,805	1,079,778
November 2018	16,833,039	1,580,610
December 2018	17,076,976	2,138,051
January 2019	8,341,664	822,768
February 2019	7,173,193	548,090
March 2019	2,661,906	182,308
April 2019	5,330,907	430,091
May 2019	6,003,710	643,810
June 2019	3,481,101	416,905
Total	103,715,023	10,013,269

Questions?

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Please submit questions through chat

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Thank you!

Send cataloging policy questions at anytime to:
askqc@oclc.org

Session links available at:
oc.lc/askqc

Next Virtual AskQC Office Hours:

Topic: Comparisons of searching in Connexion and Record Manager

Wednesday, November 13, 2019
1:00 PM Eastern

Registration available at oc.lc/askqc

Because what is known must be shared.®

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