

WorldShare Collection Manager

Use KBART files to edit WorldCat knowledge base collections

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Agenda

- KBART files
 - Edit existing knowledge base collections
 - Create new knowledge base collections
- Promote a locally created collection
- Support & Resources

Typical knowledge base workflow

- Select existing collection



- Create a new collection



Edit collections with KBART

1. Search for collection
2. Download the **.txt** file for the collection
3. Delete titles or change title information
4. Save your modified **tab delimited text (.txt)** file
5. “Deselect collection” if necessary
6. Upload your modified KBART file

ACTION field: Values to use

Values	Description
Select	Use for rows of titles/title data where you did not make changes
Covoverlay	Use when modifying coverage fields for rows of titles
Overlay	Use when modifying information other than coverage

Let's take a look



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Create new collections with KBART

1. Create a new collection
2. Supply required (*) information
 - Collection name
 - Collection ID
3. Add titles via KBART file

Link schemes

- Link schemes are need to resolve to full-text for articles
- OCLC will try to create a link scheme for your new knowledge base collections
- Send the following information to support@oclc.org
 1. Provider Name, Collection Name, and Collection ID
 2. A sample search from your current provider that resolves to full-text
 3. A username and password that will allow OCLC to proxy through to the full-text

ACTION field: Values to use

- **raw**

Use **raw** when you add new titles to a new knowledge base collection

- **autofill**

Use when you add new titles to a new knowledge base collection. Collection Manager will use the OCLC number (OCN) to find the WorldCat record and pre-fill *some* title information

KBART formatting—electronic serials

Recommended values	Description of values
publication_title	Title of journal
title_url	URL for journal title
coverage_depth	Extent of coverage for journal title (full text, abstract, etc.)
print_identifier	ISSN for journal title
online_identifier	eISSN for journal title
oclc_entry_id	Title ID for each title
oclc_number	OCLC accession number, if available
date_first_issue_online	Start of coverage range for journal title
num_first_vol_online	
num_first_issue_online	
date_last_issue	End of coverage range. Leave blank if coverage is still ongoing
num_last_vol_online	
num_last_issue_online	
ACTION	Use “ raw ” value to indicate data is added for the first time

KBART Formatting—electronic books

Recommended values	Description of values
publication_title	Title of ebook
title_url	URL for ebook title
coverage_depth	Use “ebook” to indicate an electronic book format
print_identifier	ISBN for ebook title
online_identifier	eISBN for ebook title
oclc_entry_id	Title ID for each title
oclc_number	OCLC accession number, if available
ACTION	Use “ raw ” value to indicate data is added for the first time

KBART formatting—print serial

Recommended values	Description of values
publication_title	Title of journal
coverage_depth	Use “print” or “other” to
print_identifier	ISSN for journal title
oclc_entry_id	Title ID for each title (can use OCLC number if available)
oclc_number	OCLC accession number, if available
date_first_issue_online	Start of coverage range for journal title
num_first_vol_online	
num_first_issue_online	
date_last_issue	End of coverage range. Leave blank if coverage is still ongoing
num_last_vol_online	
num_last_issue_online	
ACTION	Use “ raw ” value to indicate data is added for the first time

Create collection—autofill value

Create a collection with **autofill** value:

- **oclc_number** – OCLC numbers of the records for your title. This will populate the data associated with each title using the WorldCat record
- **ACTION** – use “**autofill**” in the ACTION column to indicate title data to be automatically populated

Let's take a look



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[Record Manager](#)[My Labels](#)**Collection Manager**

Search

Data Type

Collection 

Scope

My Selected Collections 

Search Term(s)

training review 

Search

Clear

 Close All Tabs Search Collections with
"training review", My Se... Collection: Training Review
Collection[Create a Collection](#)[Institution Settings](#)[My Files](#)

Collection: Training Review Collection

Save

Collection Actions [Withdraw Collection Promotion Request](#) Request to promote local collection to Global Cooperative has been submitted.**Properties**

* Required field

Collection Name *

Training Review Collection

Collection ID

customer.91475.212326

**Provider**OCLC Training [Create a Provider](#)**Description**

Reviews of training titles published by OCLC Training during 2010-2020.

Created

08/12/2021, 12:33 PM

Selected**Last Updated**

08/12/2021, 12:33 PM

Attributes Demand Driven Acquisitions Document Delivery Open Access**Notes**

Collection: Training Review Collection

Review Summary & Save

Collection Actions 

Properties

Global Local

* Required field

Collection Name Training Review Collection

Collection ID Global.91475.212326 

Provider Promoted: Local to Global Cooperative 

Description Reviews of training titles published by OCLC Training during 2010-2020.

Data Version

Created 08/12/2021, 12:33 PM

Selected

Last Updated 08/12/2021, 12:33 PM

Attributes

- Demand Driven Acquisitions
- Document Delivery
- Open Access

Record Manager

My Labels

Collection Manager

Search

Data Type

Collection 

Scope

My Selected Collections 

Search Term(s)

training review 

 

 Close All Tabs

 Search Collections with "training review", My Se...

 Collection: Training Review Collection

Create a Collection

Institution Settings

My Files



Support & Resources

- WorldShare Collection Manager Community Center
 - <https://community.oclc.org/>
- OCLC Support & Training
 - Documentation
 - Training
- OCLC Customer Support
 - Email: support@oclc.org
 - Phone: (800) 848-5800

Thank You!

Please remember to fill out the evaluation for this class

<https://www.surveymonkey.com/r/UseKBARTtoEditKB>

Training questions? Contact OCLC Training [training@oclc.org/](mailto:training@oclc.org)