November 7th, 2023

Connexion® client 2: Bibliographic searching

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Member Education





Agenda

- Describe and navigate search results lists
- Determine the best search to make
- Determine whether a given record is a match
- Perform numeric and keywords searches
- Limit searches with qualifiers
- Perform phrase searches
- Use Searching WorldCat Indexes
- Conduct complex searches in Command Line search

Connexion client search modes

Interactive

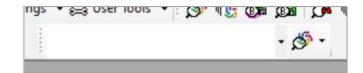
- Enter searches while online
- Search results display immediately
- Can do browses
- Can do search that results in more than 150 records

Batch

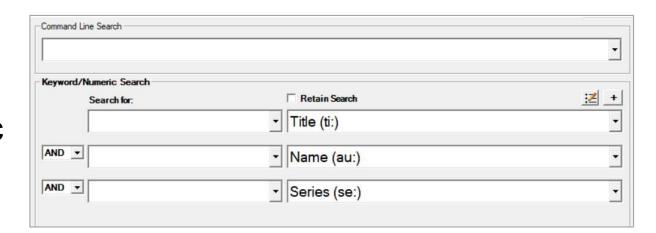
- Enter searches while offline
- Client saves search results to a local save file
- Can see search results offline

Search methods in Connexion client

Quick Search



- Command Line
- Keyword/Numeric

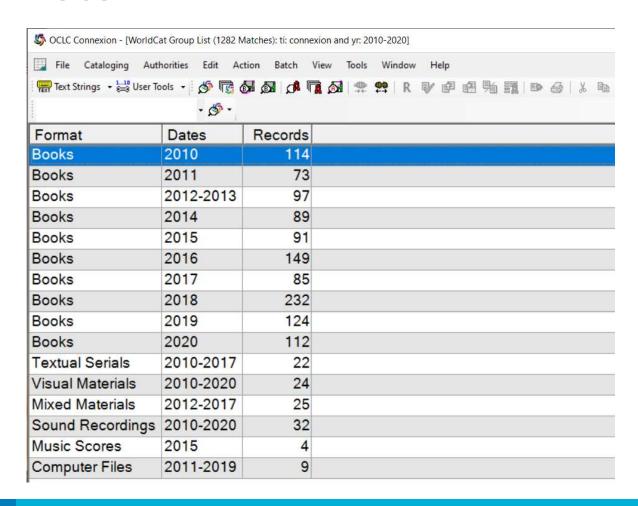


Open Search WorldCat dialog

To open the **Search** dialog:

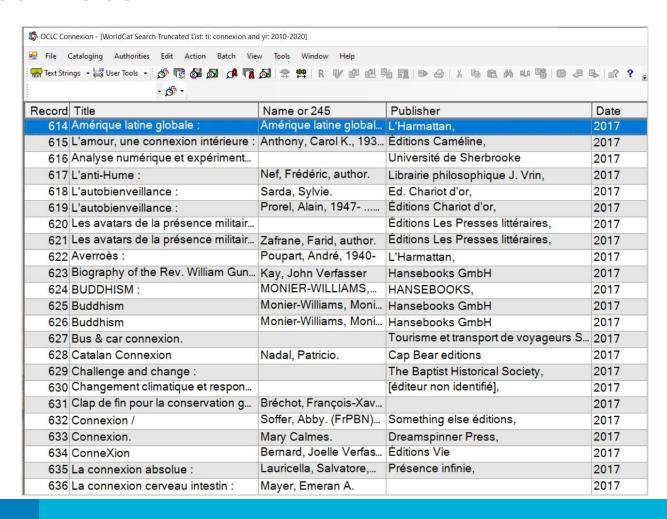
- Keyboard: press F2
- Menu: click Cataloging, then Search, then WorldCat
- Toolbar: click

Group lists101-1500 records





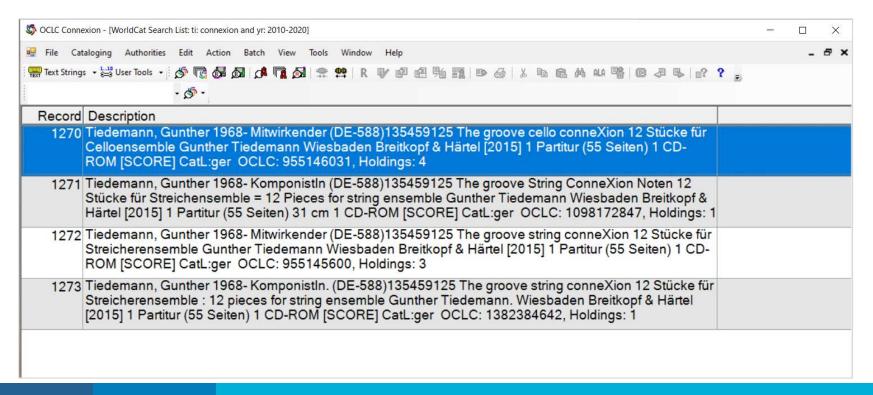
Truncated list 6-100 records



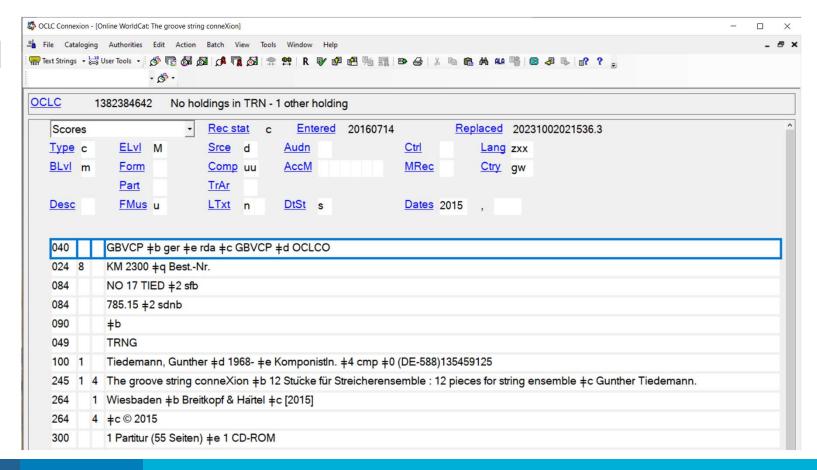


Brief list

2-5 records



Full record





Choosing the best search

- What information is available?
- Do you have the item in hand?
- Is there a number?
- If there's not a number, what else can you search by?
- Almost always: try a number search first

Basic fields for matching records

- 245 (title statement)
- 250 (edition statement)
- 260 or 264 (publication)
- 300 (physical description)
- 040 \$b (language of cataloging)

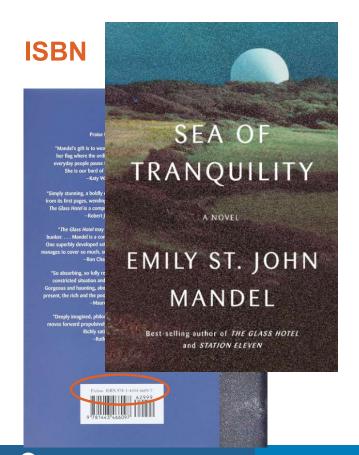
A significant difference in any of these fields between the item to be cataloged and the bibliographic record means that the record is NOT a match

Complete rules for matching...

For the complete guidelines on matching records to items, see *Bibliographic Formats and Standards*, Chapter 4

http://www.oclc.org/bibformats/en/input/default.shtm

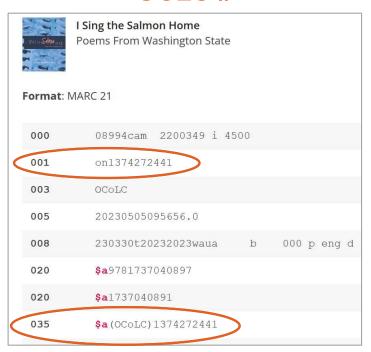
Common numeric searches



ISSN



OCLC#





Keyword searches

- Retrieves records that contain search terms in any order
- Frequently used keyword indexes

Index	Label (:)		
Name (author)	au:		
Corporate/conference name	cn:		
Personal name	pn:		
Series	se:		
Subject	su:		
Title	ti:		

Keyword search





The Reading Brain in a Digital World

MARYANNE WOLF

Author of Proust and the Squid

READER,

COME

HOME

The Reading Brain in a Digital World

MARYANNE

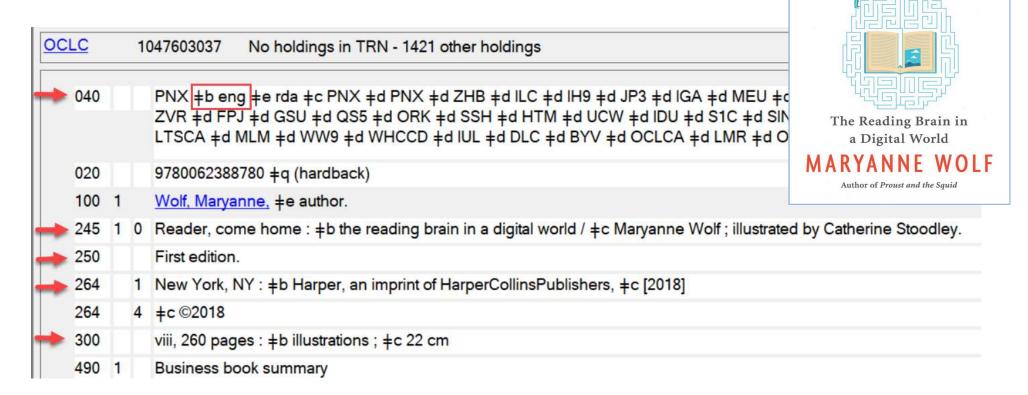
WOLF

Illustrated by Catherine Stoodley

Harper [New York, NY] 2018

First edition

Keyword search: Matching record

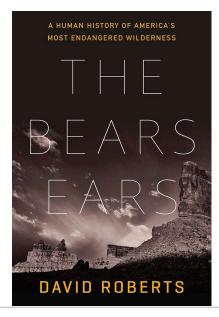




READER,

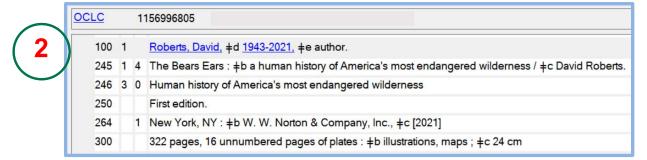
COME HOME

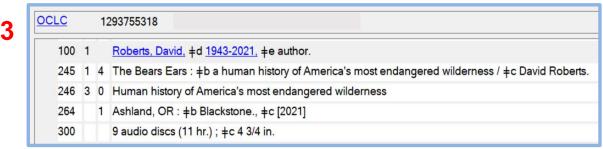
Exercise 1: Which record is the best match for this item?



W.W. Norton & Company
New York, NY
2021
320 pages, maps and images
Hardcover

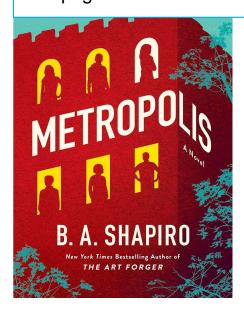
100 1 Roberts, David, ‡d 1943- ‡e author.
245 1 4 The bears ears ‡h [electronic resource] : ‡b a human history of America's most endangered wilderness / 250 Unabridged.
264 1 [Old Saybrook] : ‡b Tantor Audio, ‡c 2021.
300 1 online resource (1 sound file (11 hr., 18 min., 26 sec.))





ISBN: 978-1-6162-0958-2 Algonquin Books of Chapel Hill ©2022, First edition 362 pages

Exercise 2: Which record is the best match for this item?

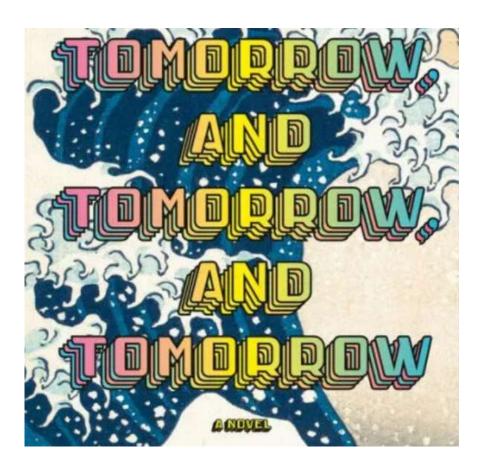


- Shapiro, Barbara A., 1951- author. Metropolis: a novel / B.A. Shapiro. Chapel Hill, North Carolina: Algonquin Books of Chapel Hill, [2022] 355 pages; 24 cm [LARGE PRINT] CatL:eng OCLC: 1373752868, Holdings: 1
- Shapiro, Barbara A., 1951- author. Metropolis [electronic resource]: a novel / B.A. Shapiro. Chapel Hill, North Carolina: Algonquin Books of Chapel Hill, [2022] 1 online resource [ELECTRONIC] CatL:eng OCLC: 1312806246, Holdings: 1
- Shapiro, Barbara A., 1951- author. Metropolis: a novel / B.A. Shapiro. Chapel Hill, North Carolina:
 Algonquin Books of Chapel Hill, [2022] 1 online resource [ELECTRONIC] CatL:eng OCLC: 1312715976, Holdings: 34
- Shapiro, Barbara A., 1951- author. Metropolis: a novel / B.A. Shapiro. First edition. Chapel Hill, North Carolina: Algonquin Books of Chapel Hill, 2022. 355 pages; 24 cm CatL:eng DLC OCLC: 1257019380, Holdings: 670

Phrase searches

- Index label followed by =
- Order matters
- Don't omit any words (no stopwords)
- Personal names
 - Enter last name first
 - Include comma and space between last name and first name
 - Example: wolf, maryanne
- Type all words in subfield to search by chosen index, OR truncate by using asterisk (*)

Phrase search



Language: **English**

Publisher: Alfred A. Knopf, New York

Publication: 2022

Pages: **400**

Phrase search: Matching records

Record	Title	Name or 245	Publisher 250	DIV T	MANE	
1	Tomorrow, and tomorrow /	Zevin, Gabrielle, autho		BALL STREET		
2	Tomorrow, and tomorrow /	Zevin, Gabrielle, autho	. Alfred A. Knopf,			
3	Tomorrow, and tomorrow	Zevin, Gabrielle, autho	. Chatto & Windus,			
4	Tomorrow, and tomorrow	Zevin, Gabrielle.	Vintage Digital,			
5	Tomorrow, and tomorrow /	Zevin, Gabrielle, autho	Books on Tape,	23	COUPER	6.4
6	Tomorrow, and tomorrow /	Zevin, Gabrielle, autho	Vintage Digital,	2022		eng
7	Tomorrow, and Tomorrow /	Zevin, Gabrielle.	Vintage Publishing,	2022		eng
8	Tomorrow, and tomorrow, and tomorrow	Zevin, Gabrielle, autho	Random House Large Print,	2022		eng
9	Tomorrow, and tomorrow /	Zevin, Gabrielle, autho	Random House Large Print,	2022		eng
10	Tomorrow, and tomorrow /	Zevin, Gabrielle, autho	Chatto & Windus,	2022		eng
11	Tomorrow, and tomorrow /	Zevin, Gabrielle, autho	. Viking,	2022	С	eng
12	Tomorrow, and tomorrow /	Zevin, Gabrielle, autho	Viking, an imprint of Penguin Canada,	2022	С	eng
13	Tomorrow, and tomorrow /	Zevin, Gabrielle, autho	Alfred A. Knopf,	2022	D	eng
14	Tomorrow, and tomorrow :	Zevin, Gabrielle autho	Alfred A. Knopf,	2022		eng
15	Tomorrow, and tomorrow, and tomorrow:	Zevin, Gabrielle, autho	Random House Digital,	2022		eng
16	Tomorrow, and tomorrow :	Zevin, Gabrielle, autho	Chatto & Windus,	2022		eng
17	Tomorrow, and tomorrow :	Zevin, Gabrielle, autho	Penguin Random House Audio Publis	2022		eng
18	Tomorrow, and Tomorrow :	Zevin, Gabrielle.	Penguin Random House,	2022		eng



Whole phrase searches

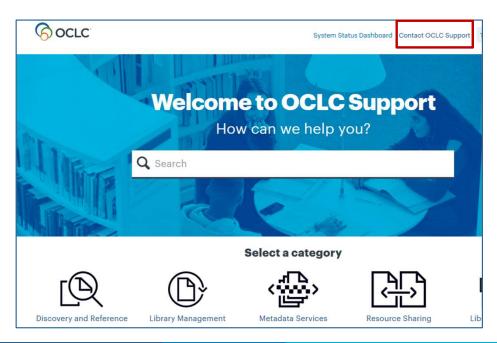
- Type index label followed by w=
- Enter all words, in order, from left to right
- Don't omit any words (no stopwords)
- Enter all words in ALL subfields or use truncation (*)
- Example:

United States +x Foreign relations +z Canada

Questions?

Contact OCLC Support in your region

https://help.oclc.org



1-800-848-5800





Thank You!

Please remember to fill out the evaluation for this class

- Instructor: Crystal Rodriguez
- Category: Cataloging and Metadata
- Class name: Connexion client 2 Bibliographic searching

Training questions? Contact OCLC Training training@oclc.org/